



1. Wealthfront Account and Wire Information

Wealthfront Account Number: _____

Title on Wealthfront Account: _____

Daytime Phone Number: _____

Wire Amount: _____ Date*: _____

*Please note Wire requests may require 1-2 business days to be processed.

2. Beneficiary/Recipient/For Further Credit to Information

This is the financial institution where the beneficiary maintains their account

Beneficiary Bank Routing Number (ABA): _____

Beneficiary Bank Name: _____

Beneficiary Bank Address: _____

City, State, Zip, Country: _____

Account Number at Beneficiary Bank: _____

Name(s) /Title on Beneficiary Bank Account: _____

3. Intermediary Bank Information

This is the financial institution that the wire must pass through before reaching the beneficiary bank.

This section is **OPTIONAL** and not required for all wires

Correspondent Bank Routing Number (ABA): _____

Correspondent Bank Name: _____

Correspondent Bank Address: _____

City, State, Zip, Country: _____

4. Customer Authorization

Reason for Transfer (required) _____

In the Section below, "Wealthfront," "us," and "we" refer to Wealthfront Inc. and Wealthfront Brokerage Corporation and their By signing below, I authorize and direct Wealthfront to wire funds as identified in this form. I understand and agree to carry out this instruction, that it may be necessary to sell some or all of the securities in my accounts and that Wealthfront will transfer US dollars from my accounts to the recipient indicated on this form. I understand that Wealthfront has the right to reject my request for any reason, including for insufficient available funds, for incomplete or unclear instructions, or for any other reason. I certify that all information I have provided in this form is correct and complete to the best of my knowledge and authorize Wealthfront to rely without further inquiry or authorization on this information, including any errors, which are solely my responsibility. I understand and agree that if I later determine I have made an error on this form, Wealthfront will use reasonable efforts to recall the funds but that there may be significant delays and ultimately a total loss of the transfer amount. I acknowledge and agree that Wealthfront makes no guarantees, express or implied, about the timeliness of the transfer. I acknowledge and agree that Wealthfront does not provide, and has not provided, any tax advice, and further agree that the account owner (and not the Trustee or Custodian of my accounts, if any) will be responsible for any tax obligations or consequences resulting from my instructions in this form.

Account Holder Signature

Additional Account Holder Signature

Print Account Holder Name

Print Additional Account Holder Name

Date

Date